

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 22-90273 (MI)
Debtors.)	
)	(Jointly Administered)

**FEE STATEMENT OF PORTAGE POINT PARTNERS, LLC FOR COMPENSATION
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR
FOR THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR THE PERIOD FROM
DECEMBER 1, 2022 TO DECEMBER 31, 2022**

Name of Applicant:	Portage Point Partners, LLC	
Applicant's Role in Case:	Financial Advisor to the Debtors-in-Possession	
Date Order of Employment Signed:	October 24, 2022 [Docket No. 250]	
	Beginning of Period	End of Period
Time period covered by this statement:	December 1, 2022	December 31, 2022
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$449,385.60 (80% of \$561,732.00)	
Total expenses requested in this statement:	\$3,409.42	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$565,141.42	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), *Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor for the Debtors and Debtors in Possession, Effective as September 22, 2022* [Docket No. 250] (the “Retention Order”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”), Portage Point Partners, LLC (“Portage Point”), financial advisor for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of \$449,385.60 for the reasonable and necessary services Portage Point rendered to the Debtors from **December 1, 2022** through **December 31, 2022** (the “Fee Period”) (80% of \$561,732.00); and (ii) reimbursement for the actual and necessary expenses that Portage Point incurred, in the amount of \$3,409.42 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Portage Point during the Fee Period. As reflected in **Exhibit A**, Portage Point incurred \$561,732.00 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Portage Point seeks reimbursement for 80% of such fees (\$449,385.60 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the Portage Point personnel (the “Portage Point Professionals”) for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Portage Point Professionals have expended a total of 1,029.80 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Portage Point is seeking reimbursement in this Monthly Fee Statement. All of

these disbursements comprise the requested sum for Portage Point's out-of-pocket expenses.

- **Exhibit D** consists of Portage Point's records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors and their estates.
- **Exhibit E** consists of Portage Point's records of expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Portage Point reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

Notice and Objection Procedures

3. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computeholding.com, barry.coulby@computeholding.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (cr gibbs@mwe.com); One Vanderbilt Avenue, New York, New

York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

4. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Portage Point 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

5. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Portage Point may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

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WHEREFORE, Portage Point requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$452,795.02 consisting of (a) \$449,385.60, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Portage Point; and (b) \$3,409.42 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Houston, Texas

Dated: January 12, 2023

/s/ Ryan Mersch

Ryan Mersch

Senior Director

Portage Point Partners, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90237 (MI)
)
) (Jointly Administered)
)
)

VERIFICATION OF RYAN MERSCH

I, Ryan Mersch, hereby declare the following under penalty of perjury:

1. I am a Senior Director at Portage Point Partners, LLC ("Portage Point"), a consulting firm located in Chicago, Illinois that has significant experience in providing financial advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Portage Point as restructuring advisor to the above-captioned debtors and debtors in possession (collectively, the "Debtors") and am familiar with all other work performed on behalf of the Debtors by Portage Point Professionals.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

4. I have reviewed Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Southern District of Texas Houston Division and believe that the Monthly Fee Statement for Portage Point complies with Rule 2016-1.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Houston, Texas

Dated: January 12, 2023

/s/ Ryan Mersch

Ryan Mersch

Senior Director

Portage Point Partners, LLC

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

<u>Task</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis	0.4	\$ 222.00
Assumption & Rejection of Leases and Contracts	87.3	40,685.50
Business Operations	82.1	53,747.00
Case Administration	97.9	62,736.50
Claims Administration & Objections	227.8	113,233.00
Corporate Governance & Board Matters	4.1	2,737.50
Employee Benefits & Pensions	2.3	1,276.50
Employment & Fee Applications	22.6	10,783.00
Financing & Cash Collateral	142.8	82,142.00
Meetings & Communication with Creditors	51.8	32,715.00
Non-Working Travel	6.4	3,944.00
Plan & Disclosure Statement	122.8	71,366.00
Relief From Stay & Adequate Protection	8	4,762.00
Reporting	170.8	79,715.50
Tax	<u>2.7</u>	<u>1,666.50</u>
Grand Total	1,029.8	\$ 561,732.00

EXHIBIT B**Portage Point Professionals' Information**

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Fees</u>
Jeff Gasbarra	Managing Director	7.7	\$ 6,083.00
Ryan Mersch	Senior Director	324.0	225,180.00
Conor Kinasz	Vice President	330.7	183,538.50
Chad Bacon	Senior Associate	72.3	30,366.00
Skye Levy	Associate	<u>295.1</u>	<u>116,564.50</u>
Grand Total		1,029.8	\$ 561,732.00

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

<u>Category</u>	<u>Expense</u>
Airfare	\$ 894.40
Lodging	1,120.53
Meals	1,006.16
Transportation	380.33
WiFi	<u>8.00</u>
Grand Total	\$ 3,409.42

EXHIBIT D**Detailed Description of Fees**

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
12/1/2022	Conor Kinasz	Providing additional detail to Counsel regarding asset and inventory location and status	\$ 555	0.40	\$ 222.00
Assumption & Rejection of Leases and Contracts					
12/6/2022	Conor Kinasz	Assisting potential bidding party to assume various cures	\$ 555	1.50	\$ 832.50
12/7/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding curing lease at site	555	0.90	499.50
12/7/2022	Conor Kinasz	Assisting potential bidding party to assume various cures	555	1.10	610.50
12/7/2022	Skye Levy	Beginning kick off on contract rejection through communication with Debtor (B. Hakk) and reviewing contracts filed	395	0.40	158.00
12/7/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding curing lease at site	695	0.90	625.50
12/7/2022	Skye Levy	Reviewing contract template	395	1.60	632.00
12/8/2022	Conor Kinasz	Assisting potential bidding party to assume various cures	555	0.30	166.50
12/9/2022	Conor Kinasz	Reviewing miner assumption and allocation documents	555	0.40	222.00
12/9/2022	Conor Kinasz	Assisting potential bidding party to assume various cures	555	1.60	888.00
12/9/2022	Skye Levy	Creating contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/2022	Skye Levy	Continuing to create contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/2022	Skye Levy	Continuing to create contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/2022	Conor Kinasz	Reviewing contract rejection list	555	1.00	555.00
12/9/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding rejection of various bidder contracts	555	0.30	166.50
12/9/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding rejection of various bidder contracts	695	0.30	208.50
12/10/2022	Skye Levy	Providing Counsel with requested documents	395	1.80	711.00
12/10/2022	Conor Kinasz	Collecting contracts for various vendors for assumptions	555	0.40	222.00
12/10/2022	Skye Levy	Reviewing and editing contract tracker in preparation for Monday call	395	1.30	513.50
12/11/2022	Skye Levy	Updating contract tracker with additional information provided by Counsel	395	2.00	790.00
12/11/2022	Skye Levy	Continued to track down and review contracts requested by Counsel	395	1.50	592.50
12/12/2022	Conor Kinasz	Reviewing contract rejection list to go through with the Debtors	555	0.60	333.00
12/12/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (C. Kinasz, S. Levy) on contract cure and rejection	395	0.50	197.50
12/12/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (C. Kinasz, S. Levy) on contract cure and rejection	555	0.50	277.50
12/12/2022	Skye Levy	Editing and updating contract rejection tracker post conversation with Debtor	395	1.60	632.00
12/12/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (S. Levy) on contract assumption and rejection	395	1.00	395.00
12/12/2022	Skye Levy	Continuing to edit and update contract rejection tracker post conversation with Debtor	395	1.70	671.50
12/12/2022	Ryan Mersch	Development of contract rejection schedules for Foundry deal and broader contracts	695	1.60	1,112.00
12/13/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	555	0.40	222.00
12/13/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	395	0.40	158.00
12/13/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding contracted miners and contract assumption / rejection planning	555	0.40	222.00
12/13/2022	Skye Levy	Updating tracker with input from the Debtor (B. Hakk)	395	1.80	711.00
12/13/2022	Conor Kinasz	Responding to questions regarding contracts to assume or reject from Counsel	555	0.30	166.50

12/13/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	695	0.40	278.00
12/13/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding contracted miners and contract assumption / rejection planning	695	0.40	278.00
12/14/2022	Conor Kinasz	Responding to questions regarding contracts to assume or reject from Counsel	555	0.50	277.50
12/14/2022	Skye Levy	Updating tracker with USBTC and Foundry assumed contracts	395	1.20	474.00
12/15/2022	Conor Kinasz	Reviewing contract assumption / rejection list for filing	555	1.20	666.00
12/15/2022	Skye Levy	Updating contract tracker with Marathon rejections	395	0.90	355.50
12/17/2022	Skye Levy	Updating contract tracker with detail provided by the Debtor	395	1.60	632.00
12/20/2022	Ryan Mersch	Review contract rejection notices	695	0.90	625.50
12/21/2022	Skye Levy	Researching and providing Counsel with requested contracts	395	1.70	671.50
12/21/2022	Skye Levy	Reviewing updated Marathon contract rejections provided by Counsel and updating tracker accordingly	395	1.70	671.50
12/22/2022	Skye Levy	Tracking down multiple contracts requested by Counsel and corresponding with the Debtor for accuracy	395	1.70	671.50
12/23/2022	Ryan Mersch	Review and edit rejection schedules	695	1.60	1,112.00
12/23/2022	Skye Levy	Tracking down contracts requested by Counsel	395	1.20	474.00
12/23/2022	Skye Levy	Updating contracts tracker with new contract rejections provided by the Debtor	395	2.00	790.00
12/23/2022	Skye Levy	Tracking down contracts requested by Counsel from the Debtor	395	1.70	671.50
12/26/2022	Skye Levy	Tracking down with the Debtor contracts requested by Counsel	395	2.00	790.00
12/26/2022	Skye Levy	Updating contract tracker with new rejections	395	2.00	790.00
12/26/2022	Skye Levy	Continued updating contracts tracker with new information provided by Debtor	395	1.20	474.00
12/27/2022	Conor Kinasz	Reviewing and responding to questions regarding the abandonment notice	555	0.80	444.00
12/27/2022	Ryan Mersch	Review latest contract rejection listing	695	1.40	973.00
12/28/2022	Conor Kinasz	Providing details for various contracts and leases to reject	555	1.50	832.50
12/28/2022	Ryan Mersch	Contract rejection review and aggregation for objection exhibits	695	1.80	1,251.00
12/28/2022	Skye Levy	Reviewing additional contracts provided by the Debtor and reconciling with contract rejection tracker	395	2.00	790.00
12/28/2022	Skye Levy	Reconciling iLobby contracts provided by the Debtor and figuring out how to handle assignment	395	1.90	750.50
12/28/2022	Skye Levy	Preparing and sending questions to Counsel on how to handle contracts and who assumes post-petition liabilities after reconciling contracts tracker	395	1.70	671.50
12/28/2022	Skye Levy	Continuing to updates contract tracker with contract rejections provided by Counsel	395	1.70	671.50
12/28/2022	Skye Levy	Reconciling contract tracker to create list of missing contracts needed from the Debtor	395	1.60	632.00
12/29/2022	Conor Kinasz	Reviewing rejected customer contract list and requesting additional information on various contracts from the Debtors	555	0.80	444.00
12/29/2022	Skye Levy	Tracking down contracts requested by Counsel	395	2.00	790.00
12/29/2022	Skye Levy	Coordinating with the Debtor on missing contracts	395	1.90	750.50
12/29/2022	Ryan Mersch	Review, revise and amend latest rejection schedules	695	1.10	764.50
12/29/2022	Skye Levy	Updating contract tracker with more rejections provided by Counsel and Foundry updates	395	2.00	790.00
12/30/2022	Conor Kinasz	Reviewing various rejections to be filed	555	0.80	444.00
12/30/2022	Skye Levy	Cross checking contract tracker with updates provided by Counsel	395	2.00	790.00
12/30/2022	Skye Levy	Tracking down with the Debtor contracts requested by Counsel	395	2.00	790.00
12/30/2022	Ryan Mersch	Review of latest contract rejection schedules	695	1.90	1,320.50
12/31/2022	Conor Kinasz	Correspondences regarding payment of rejected leases	555	0.40	222.00

Business Operations

12/1/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	\$ 555	0.30	\$ 166.50
12/1/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.30	208.50
12/1/2022	Ryan Mersch	Continued development of wind down check list for operational strategy	695	0.70	486.50
12/1/2022	Ryan Mersch	Refinement / development of King Mountain TSA analytics	695	1.50	1,042.50
12/2/2022	Conor Kinasz	Developing checklist of plan administrator tasks	555	2.00	1,110.00
12/2/2022	Conor Kinasz	Developing checklist of plan administrator tasks	555	1.40	777.00
12/2/2022	Ryan Mersch	Continued development of wind down workstreams	695	1.10	764.50
12/5/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.30	166.50
12/5/2022	Jeff Gasbarra	Analysis of business wind down action items	790	0.70	553.00
12/5/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.30	208.50
12/5/2022	Ryan Mersch	Finalize pre-close check list for distribution to Debtor (B. Coulby)	695	1.10	764.50
12/6/2022	Conor Kinasz	Reviewing miner location materials	555	1.20	666.00
12/6/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
12/6/2022	Conor Kinasz	Updating checklist of plan administrator tasks	555	0.90	499.50
12/6/2022	Jeff Gasbarra	Analysis of wind down key priorities	790	0.60	474.00
12/6/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
12/6/2022	Ryan Mersch	Discussion with Debtor (B. Coulby) related to wind down items	695	1.30	903.50
12/6/2022	Ryan Mersch	Continued development and plan outline of wind down workstreams	695	1.70	1,181.50
12/7/2022	Conor Kinasz	Developing list of fixed assets and location	555	0.40	222.00
12/7/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, G. Seeck, C. Luoma, B. Kittilstved, N. Hubert, N. Carstens, D. Wotschke) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
12/7/2022	Conor Kinasz	Sharing latest business model developed and shared with various parties	555	0.20	111.00
12/7/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, G. Seeck, C. Luoma, B. Kittilstved, N. Hubert, N. Carstens, D. Wotschke) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
12/7/2022	Ryan Mersch	Distributions to Debtor (B. Coulby, D. Harvey, J. Stokes) and additional wind down workstream edits	695	1.20	834.00
12/8/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
12/8/2022	Conor Kinasz	Sharing mining model with the Debtors	555	0.40	222.00
12/8/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00

12/8/2022	Ryan Mersch	Outline and develop further wind down workstreams for planned liquidation	695	1.40	973.00
12/8/2022	Ryan Mersch	Begin development of post-effective wind down budget	695	1.70	1,181.50
12/9/2022	Conor Kinasz	Outlining location of various assets	555	1.30	721.50
12/9/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.40	222.00
12/9/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.40	278.00
12/9/2022	Ryan Mersch	Further development of post-effective wind down budget	695	1.40	973.00
12/9/2022	Ryan Mersch	Various discussion and steps for in-office wind down plan and activities	695	1.60	1,112.00
12/11/2022	Jeff Gasbarra	Planning for key business wind down activities	790	0.20	158.00
12/12/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.30	166.50
12/12/2022	Conor Kinasz	Locating and outlining locations of various assets and miners	555	1.40	777.00
12/12/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.30	208.50
12/12/2022	Ryan Mersch	Continued development of wind down initiatives for on-site visit	695	1.70	1,181.50
12/13/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.50	277.50
12/13/2022	Jeff Gasbarra	Prepare for and participate in discussion regarding office exit planning (J. Gasbarra, R. Mersch)	790	0.30	237.00
12/13/2022	Ryan Mersch	Prepare for and participate in discussion regarding office exit planning (J. Gasbarra, R. Mersch)	695	0.30	208.50
12/13/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.50	347.50
12/13/2022	Ryan Mersch	Various discussions with Debtor (T. Dahl, B. Hakk, B. Coulby) regarding wind down workstreams and other detail	695	1.40	973.00
12/13/2022	Ryan Mersch	Prepare for and participate in IT wind down workstreams discussion between Portage Point (J. Gasbarra, R. Mersch)	695	0.70	486.50
12/13/2022	Jeff Gasbarra	Prepare for and participate in IT wind down workstreams discussion between Portage Point (J. Gasbarra, R. Mersch)	790	0.70	553.00
12/14/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.80	444.00
12/14/2022	Jeff Gasbarra	Analysis of closing checklist	790	0.20	158.00
12/14/2022	Conor Kinasz	Reviewing asset listings to be shared with potential bidders	555	0.30	166.50
12/14/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk, N. Crain, A. Prosser, P. Khonkhammy), C22 (W. Puth) and Portage Point (R. Mersch, C. Kinasz) regarding IT data storage	555	0.50	277.50
12/14/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.80	556.00

12/14/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk, N. Crain, A. Prosser, P. Khonkhammy), C22 (W. Puth) and Portage Point (R. Mersch, C. Kinasz) regarding IT data storage	695	0.50	347.50
12/14/2022	Ryan Mersch	Prepare for and participate in various wind down workstreams with reach out to Iron Mountain between Portage Point (J. Gasbarra, R. Mersch)	695	1.80	1,251.00
12/14/2022	Jeff Gasbarra	Prepare for and participate in various wind down workstreams with reach out to Iron Mountain between Portage Point (J. Gasbarra, R. Mersch)	790	1.80	1,422.00
12/15/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.60	333.00
12/15/2022	Conor Kinasz	Reviewing remaining assets list	555	0.30	166.50
12/15/2022	Conor Kinasz	Reviewing miner location information	555	0.20	111.00
12/15/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.60	417.00
12/15/2022	Ryan Mersch	Prepare for and participate in wind down planning and post-effective workstreams with detailed execution plan with Portage Point (J. Gasbarra, R. Mersch)	695	1.40	973.00
12/15/2022	Jeff Gasbarra	Prepare for and participate in wind down planning and post-effective workstreams with detailed execution plan with Portage Point (J. Gasbarra, R. Mersch)	790	1.40	1,106.00
12/16/2022	Conor Kinasz	Reviewing open items for TSA and plan for completion	555	0.60	333.00
12/16/2022	Ryan Mersch	Continued wind down workstreams support	695	1.20	834.00
12/19/2022	Ryan Mersch	Continued development of post-effective and pre-confirmation wind down budget	695	1.90	1,320.50
12/20/2022	Conor Kinasz	Reviewing business plan assumptions for go forward plan administrator budget	555	0.40	222.00
12/20/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, T. Dahl, M. Rice, A. Puff, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding go forward business plan and cash flow post-confirmation	555	0.50	277.50
12/20/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, T. Dahl, M. Rice, A. Puff, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding go forward business plan and cash flow post-confirmation	695	0.50	347.50
12/20/2022	Ryan Mersch	Identify and execution of wind down workstreams (iron mountain, other logistics)	695	1.20	834.00
12/21/2022	Ryan Mersch	Prepare for and participate in IT discussion regarding document retention with Debtor (D. Movius, B. Hakk, N. Crain) and Portage Point (R. Mersch)	695	0.70	486.50
12/21/2022	Ryan Mersch	Check in and continued execution of wind down plan and other initiatives	695	1.40	973.00
12/21/2022	Ryan Mersch	Transition planning for post-application shut downs and development of post-effective financial reporting plan for continued maintenance	695	1.90	1,320.50
12/22/2022	Conor Kinasz	Providing cost detail for various sold inventory	555	0.90	499.50
12/22/2022	Ryan Mersch	IT document retention follow up with logistics on server storage	695	1.70	1,181.50
12/23/2022	Conor Kinasz	Updating business plan assumptions for go forward plan administrator budget and operating plan	555	0.70	388.50
12/23/2022	Ryan Mersch	Shipping logistics for servers and other wind down workstreams	695	1.60	1,112.00
12/23/2022	Ryan Mersch	Follow up regarding wind down initiatives and server transfer	695	1.90	1,320.50
12/24/2022	Conor Kinasz	Updating plan administrator budget	555	1.40	777.00
12/26/2022	Conor Kinasz	Reviewing changes to the plan administrator budget	555	1.70	943.50
12/26/2022	Ryan Mersch	Logistics planning and coordination for server transfer	695	1.60	1,112.00
12/27/2022	Ryan Mersch	Various wind down initiatives for data transfer	695	0.80	556.00
12/28/2022	Ryan Mersch	Logistics scheduling for server transfer and document retention storage	695	1.30	903.50
12/29/2022	Conor Kinasz	Reviewing revisions to go forward plan administrator budget	555	1.90	1,054.50

12/29/2022	Ryan Mersch	Review daily operating detail for wind down initiatives	695	1.60	1,112.00
12/30/2022	Jeff Gasbarra	Review of transition issues	790	0.20	158.00
12/30/2022	Conor Kinasz	Reviewing operating budget for go forward business through emergence	555	2.00	1,110.00
12/30/2022	Conor Kinasz	Responding to questions on go forward operating budget through emergence	555	1.10	610.50
12/30/2022	Conor Kinasz	Scheduling call with the Debtors to go through go forward budget	555	0.40	222.00
12/30/2022	Ryan Mersch	Various wind down workstreams including server installation action	695	1.50	1,042.50
12/31/2022	Conor Kinasz	Reviewing go forward plan admin budget	555	0.80	444.00

Case Administration

12/1/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	\$ 555	0.30	\$ 166.50
12/1/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.30	208.50
12/1/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/2/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/2/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.60	333.00
12/2/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
12/2/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.60	417.00
12/2/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/2/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/2/2022	Ryan Mersch	Discussion with Debtor (J. Stokes) related to additional counsel	695	0.60	417.00
12/3/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
12/5/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/5/2022	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding various workstream progress and filing of plan and other documents	555	0.50	277.50
12/5/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation and cash flow analyses	555	0.70	388.50
12/5/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00

12/5/2022	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding various workstream progress and filing of plan and other documents	695	0.50	347.50
12/5/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation and cash flow analyses	695	0.70	486.50
12/5/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/6/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/6/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
12/6/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
12/6/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.30	208.50
12/6/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/6/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/6/2022	Ryan Mersch	Prepare for and participate in efficiency counsel discussion with Debtor (D. Movius, J. Stokes) and Paul Hastings (M. Micheli, J. Grogan)	695	0.80	556.00
12/6/2022	Ryan Mersch	Follow up conversations with Paul Hastings (M. Micheli) related to outstanding items	695	1.10	764.50
12/7/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/7/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
12/7/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
12/7/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/7/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.80	556.00

12/7/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/7/2022	Ryan Mersch	Discussion with Debtor (J. Stokes) regarding efficiency counsel with subsequent follow up with potential candidates	695	1.30	903.50
12/8/2022	Conor Kinasz	Reviewing sale order documents for various bids	555	0.60	333.00
12/8/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/8/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/8/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/9/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/9/2022	Conor Kinasz	Prepare for and participate in sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.70	388.50
12/9/2022	Conor Kinasz	Prepare for and participate in bi-weekly advisor call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding case progress and catch-ups	555	0.50	277.50
12/9/2022	Conor Kinasz	Prepare for and participate in continuation of sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.40	222.00
12/9/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/9/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/9/2022	Ryan Mersch	Prepare for and participate in sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.70	486.50
12/9/2022	Ryan Mersch	Prepare for and participate in continuation of sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.40	278.00
12/9/2022	Ryan Mersch	Prepare for and participate in bi-weekly advisor call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding case progress and catch-ups	695	0.50	347.50
12/10/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/11/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/12/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00

12/12/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
12/12/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
12/12/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/12/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
12/12/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/13/2022	Conor Kinasz	Prepare for and participate in various discussions with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration, liquidity needs and sale proceeds	555	0.60	333.00
12/13/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/13/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding bi-weekly advisor catch-up call	555	0.60	333.00
12/13/2022	Conor Kinasz	Reviewing APAs for various sales completed	555	0.40	222.00
12/13/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/13/2022	Ryan Mersch	Prepare for and participate in various discussions with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration, liquidity needs and sale proceeds	695	0.60	417.00
12/13/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding bi-weekly advisor catch-up call	695	0.60	417.00
12/13/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
12/14/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/14/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00

12/14/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/14/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.20	139.00
12/14/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/14/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/15/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/15/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/15/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/16/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/16/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding Disclosure Statement hearing	555	0.40	222.00
12/16/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/16/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/16/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.20	139.00
12/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50

12/16/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding Disclosure Statement hearing	695	0.40	278.00
12/16/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/17/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/18/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/19/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/19/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/19/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/20/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/20/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, the U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, S. Shelley), Jefferies (R. Hamilton), McDermott (C. Gibbs), and Portage Point (R. Mersch, C. Kinasz) regarding rescheduled Disclosure Statement hearing	555	1.10	610.50
12/20/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/20/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, the U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, S. Shelley), Jefferies (R. Hamilton), McDermott (C. Gibbs), and Portage Point (R. Mersch, C. Kinasz) regarding rescheduled Disclosure Statement hearing	695	1.10	764.50
12/20/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/21/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/21/2022	Conor Kinasz	Reviewing stipulation on file and payment to be made	555	0.30	166.50
12/21/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	1.10	610.50
12/21/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.10	434.50
12/21/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	1.10	764.50

12/21/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/21/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/22/2022	Conor Kinasz	Gathering documents on 2021 bonus program for Counsel	555	1.30	721.50
12/22/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on preference payments	555	0.30	166.50
12/22/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on preference payments	395	0.30	118.50
12/22/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/22/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/22/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/23/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/23/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/23/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/24/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/25/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.70	486.50
12/26/2022	Conor Kinasz	Reviewing docket for newly filed fee applications and other objections	555	0.80	444.00
12/26/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/26/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/26/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.50	1,042.50
12/27/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/27/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
12/27/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
12/27/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00

12/27/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/27/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/28/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/28/2022	Conor Kinasz	Correspondences regarding scheduling of bi-weekly advisor and Debtors call	555	0.30	166.50
12/28/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/28/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/28/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/28/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/29/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/29/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/29/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/30/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/30/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
12/30/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
12/30/2022	Conor Kinasz	Coordinating bi-weekly advisor and Debtors call	555	0.10	55.50
12/30/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/30/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/31/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
Claims Administration & Objections					
12/1/2022	Conor Kinasz	Preparing filed claims summary for the Debtors Review and revise scheduled versus filed claims analysis with	\$ 555	1.00	\$ 555.00
12/1/2022	Ryan Mersch	additional follow up questions for debtor Discussions with the Debtors and Counsel regarding outstanding	695	1.70	1,181.50
12/2/2022	Conor Kinasz	payments due from a vendor	555	0.20	111.00
12/2/2022	Skye Levy	Providing counsel with requested claim amounts	395	0.80	316.00

12/2/2022	Ryan Mersch	Outline and development of scheduled versus filed claims analysis	695	0.80	556.00
12/3/2022	Conor Kinasz	Reconciling claims filed	555	1.40	777.00
12/3/2022	Ryan Mersch	Scheduled versus filed claims reconciliation detail	695	1.80	1,251.00
12/4/2022	Conor Kinasz	Reconciling claims filed	555	0.80	444.00
12/4/2022	Skye Levy	Claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/2022	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/2022	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/2022	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	1.20	474.00
12/5/2022	Conor Kinasz	Reconciling claims filed	555	1.20	666.00
12/5/2022	Skye Levy	Claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/2022	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/2022	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	555	1.90	1,054.50
12/5/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	695	1.90	1,320.50
12/5/2022	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/2022	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/2022	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/2022	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	1.20	474.00
12/6/2022	Conor Kinasz	Reconciling filed claim balance	555	1.80	999.00
12/6/2022	Skye Levy	Reviewing claims register and updating validity and reasoning behind claims	395	2.00	790.00
12/6/2022	Skye Levy	Continuing to review claims register and updating validity and reasoning behind claims	395	2.00	790.00
12/6/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register	395	1.00	395.00
12/6/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register	555	1.00	555.00
12/6/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation process	555	0.80	444.00
12/6/2022	Skye Levy	Updating claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/2022	Skye Levy	Continuing to update claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/2022	Skye Levy	Continuing to update claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/2022	Skye Levy	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation process	695	0.80	556.00
12/6/2022	Ryan Mersch	Initial review of scheduled versus filed claims analysis	695	1.10	764.50
12/7/2022	Skye Levy	Prepare for and participate in internal discussion on preference payments with Portage Point (C. Kinasz, S. Levy)	395	0.20	79.00
12/7/2022	Conor Kinasz	Prepare for and participate in internal discussion on preference payments with Portage Point (C. Kinasz, S. Levy)	555	0.20	111.00
12/7/2022	Skye Levy	Creating and editing preference payment tracker	395	1.90	750.50
12/7/2022	Skye Levy	Editing preference payment tracker with requests from Counsel	395	0.70	276.50
12/7/2022	Ryan Mersch	Continued claims reconciliation with bucketing for initial objections	695	1.70	1,181.50
12/8/2022	Conor Kinasz	Reconciling claims and building claim tracker	555	0.70	388.50
12/8/2022	Ryan Mersch	Review and revise claims summary analysis for scheduled versus filed claims with objection categories	695	1.80	1,251.00
12/9/2022	Ryan Mersch	Review and revise analysis for scheduled versus filed claims	695	1.30	903.50
12/10/2022	Ryan Mersch	Scheduled versus filed claims analysis for proforma claims pool	695	1.10	764.50
12/11/2022	Conor Kinasz	Reviewing claims reconciliation tracker	555	1.60	888.00
12/12/2022	Conor Kinasz	Reviewing claims reconciliation tracker	555	1.60	888.00

12/12/2022	Skye Levy	Editing claims tracker to circulate internally	395	0.40	158.00
12/12/2022	Ryan Mersch	Review and analysis of claims objections detail based on various categories	695	0.80	556.00
12/13/2022	Chad Bacon	Detailed review of claims register, reasons for disputing claim and supporting proof of claims	420	1.90	798.00
12/13/2022	Skye Levy	Editing claims tracker and preparing to send to the Debtor	395	1.60	632.00
12/13/2022	Conor Kinasz	Reviewing claims tracker to be shared with the Debtors	555	0.70	388.50
12/13/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims tracker updates	555	0.80	444.00
12/13/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims tracker updates	695	0.80	556.00
12/13/2022	Ryan Mersch	Various claims reconciliation from filed versus scheduled for initial objections	695	1.70	1,181.50
12/14/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (C. Luoma) and Portage Point (S. Levy) on claims tracker and workstream	395	0.50	197.50
12/14/2022	Conor Kinasz	Breaking out claim buckets for valid and invalid claims	555	1.20	666.00
12/14/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates and reconciliation	395	0.60	237.00
12/14/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates and reconciliation	555	0.60	333.00
12/14/2022	Skye Levy	Updating claims reconciliation for board meeting	395	2.00	790.00
12/14/2022	Skye Levy	Continuing to update claims reconciliation for board meeting	395	2.00	790.00
12/14/2022	Skye Levy	Updating powerpoint for board meeting with updated claims reconciliation analysis	395	0.40	158.00
12/14/2022	Skye Levy	Continuing to update claims reconciliation for board meeting	395	1.20	474.00
12/14/2022	Chad Bacon	Continued review of claims register and corresponding proof of claims	420	1.30	546.00
12/14/2022	Ryan Mersch	Review and revise the filed versus scheduled claims analysis	695	1.60	1,112.00
12/15/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	555	0.30	166.50
12/15/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	395	0.30	118.50
12/15/2022	Conor Kinasz	Reviewing claims analysis to share	555	1.60	888.00
12/15/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	695	0.30	208.50
12/15/2022	Ryan Mersch	Review and revise scheduled versus filed claims analysis prior to distribution to broader Debtor counsel	695	1.60	1,112.00
12/15/2022	Chad Bacon	Review of claims register; update notes	420	1.70	714.00
12/15/2022	Skye Levy	Updating claims register based on internal comments to provide to Counsel	395	0.60	237.00
12/15/2022	Skye Levy	Working through claim objection questions with the Debtor (C. Luoma)	395	0.70	276.50
12/16/2022	Jeff Gasbarra	Analysis of claims reconciliation	790	1.20	948.00
12/16/2022	Conor Kinasz	Reviewing claims analysis and tracker to share with Counsel	555	1.60	888.00
12/16/2022	Conor Kinasz	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	555	0.50	277.50
12/16/2022	Skye Levy	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	395	0.50	197.50
12/16/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	555	0.50	277.50
12/16/2022	Ryan Mersch	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	695	0.50	347.50
12/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	695	0.50	347.50

12/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	695	0.50	347.50
12/16/2022	Ryan Mersch	Update scheduled versus filed claims reconciliation detail prior to broader distributions	695	1.80	1,251.00
12/16/2022	Skye Levy	Incorporating additional claims provided by Epiq into master tracker and reconciling differences	395	1.60	632.00
12/16/2022	Skye Levy	Reviewing and recording claims objections sent across from the Debtor	395	1.70	671.50
12/17/2022	Ryan Mersch	Review various filed claims detail	695	1.30	903.50
12/17/2022	Skye Levy	Reviewing claims register changes made with detail from the Debtor	395	1.60	632.00
12/18/2022	Skye Levy	Reviewing and reconciling updated claims register provided by Epiq	395	2.00	790.00
12/18/2022	Skye Levy	Updating claims register with input provided by Epiq and Counsel	395	1.90	750.50
12/19/2022	Skye Levy	Editing claims register with updated detail provided by Epiq	395	2.00	790.00
12/19/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding claims reconciliation for former lender	555	0.10	55.50
12/19/2022	Skye Levy	Comparing Epiq's duplicate claim list with internal duplicate claim list	395	1.70	671.50
12/19/2022	Conor Kinasz	Reviewing claims reconciliation questions	555	0.90	499.50
12/19/2022	Ryan Mersch	Update filed versus scheduled claims analysis for initial claims objections	695	1.70	1,181.50
12/19/2022	Chad Bacon	Review Proof of Claim for Claims 32, 33, 34, 10080, 100081 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/20/2022	Conor Kinasz	Reviewing and commenting on claims reconciliation	555	0.90	499.50
12/20/2022	Skye Levy	Updating claims tracker with internal edits based on updates from December 16th	395	1.80	711.00
12/20/2022	Skye Levy	Updating claims tracker with omni exhibit detail as provided by Epiq	395	1.70	671.50
12/20/2022	Chad Bacon	Draft commentary on claims	420	1.80	756.00
12/20/2022	Ryan Mersch	Review first omnibus claims objections schedules	695	1.50	1,042.50
12/20/2022	Chad Bacon	Review of claim and supporting proof of claim documentation for 10042 and 10046; reconciled to the Debtor's records	420	1.30	546.00
12/21/2022	Conor Kinasz	Revising claims analysis for sharing with the UCC	555	1.90	1,054.50
12/21/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding claims reconciliation clean-up	555	0.20	111.00
12/21/2022	Conor Kinasz	Reviewing updates made to claims tracker	555	1.00	555.00
12/21/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates	395	0.30	118.50
12/21/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates	555	0.30	166.50
12/21/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding claims reconciliation clean-up	395	0.20	79.00
12/21/2022	Skye Levy	Reconciling claims register to provide draft to UCC	395	1.90	750.50
12/21/2022	Skye Levy	Continued claims register reconciliation post internal comments	395	1.80	711.00
12/21/2022	Skye Levy	Multiple correspondence with the Debtor (C. Luoma) on claim objection questions	395	0.50	197.50
12/21/2022	Ryan Mersch	Further claims reconciliation for initial omnibus objection including reconciling of additional claims	695	1.60	1,112.00
12/21/2022	Ryan Mersch	Begin further reconciliation of scheduled versus filed claims	695	1.40	973.00
12/21/2022	Chad Bacon	Review and comment on claims pool sizing analysis	420	1.60	672.00
12/21/2022	Skye Levy	Continued reconciliation of claims register	395	2.00	790.00
12/22/2022	Conor Kinasz	Reconciling secured and unsecured claims for settlement with creditor	555	1.90	1,054.50
12/22/2022	Ryan Mersch	Review and revise initial claims objection exhibit	695	1.60	1,112.00
12/22/2022	Skye Levy	Updating claims tracker with information provided by the Debtor and Counsel	395	2.00	790.00
12/23/2022	Conor Kinasz	Reviewing claims objections exhibits and updating corresponding tracker	555	1.80	999.00
12/23/2022	Ryan Mersch	Review / revise the scheduled versus filed claims and further objection review	695	1.90	1,320.50
12/23/2022	Chad Bacon	Review of various proof of claim reconciliations and supporting materials	420	1.90	798.00
12/23/2022	Chad Bacon	Review / updates to claims reconciliation process mapping and design	420	1.70	714.00

12/23/2022	Chad Bacon	Review Proof of Claim for Claims 10019, 10004, 10013 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/23/2022	Chad Bacon	Review Proof of Claim for Claims 35, 20, 10071, 21, 10070 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/23/2022	Chad Bacon	Review Proof of Claim for Claims 22, 10069, 10001, 10148, 10079 and 10008 and related scheduled claims; revise reconciliation template	420	1.40	588.00
12/23/2022	Chad Bacon	Review Proof of Claim for Claims 10035, 10022, 10132, 10017, 10003, 10119 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/23/2022	Skye Levy	Reviewing claims register questions from the Debtor and reconciling claims tracker with updates	395	1.70	671.50
12/23/2022	Skye Levy	Continue to update and format claims register for updates from the Debtor and Counsel	395	1.70	671.50
12/23/2022	Conor Kinasz	Understanding claim balance for large creditor and total balance owed versus not received and pre-paid	555	1.10	610.50
12/24/2022	Chad Bacon	Review Proof of Claim for Claims 10060, 31, 30, 16, 14, 10059 and related scheduled claims; revise reconciliation template	420	1.70	714.00
12/24/2022	Chad Bacon	Review Proof of Claim for Claims 10058, 25, 3, 10106, 10082, 10083, 10121 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/24/2022	Conor Kinasz	Estimating claim amount for pre-paid containers	555	0.60	333.00
12/26/2022	Conor Kinasz	Updating claims tracker with various objections	555	1.40	777.00
12/26/2022	Ryan Mersch	Revise claims reconciliation process	695	1.70	1,181.50
12/26/2022	Chad Bacon	Review Proof of Claim for Claims 10057, 10020, 10118, 10112 and related scheduled claims; revise reconciliation template	420	1.40	588.00
12/26/2022	Chad Bacon	Review Proof of Claim for Claims 10113, 10141, 10145, 10074, 10075 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/26/2022	Chad Bacon	Review Proof of Claim for Claims 24, 10009, 10010, 10108, 2 and related scheduled claims; revise reconciliation template	420	1.70	714.00
12/26/2022	Chad Bacon	Review Proof of Claim for Claims 10066, 19, 10054, 10061, 10014 and 10007 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/26/2022	Chad Bacon	Review Proof of Claim for Claims 10134, 10073, 10130, 10024, 36, 10047 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/26/2022	Chad Bacon	Review Proof of Claim for Claims 9, 8, 1, 10026, 10028, 10029, 10025 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/26/2022	Skye Levy	Updating claims tracker with notes provided by the Debtor from previous week	395	1.90	750.50
12/27/2022	Conor Kinasz	Outlining summary of large claims exhibit	555	1.60	888.00
12/27/2022	Skye Levy	Creating claims matrix of filed claims greater than one million as requested by Counsel	395	1.90	750.50
12/27/2022	Skye Levy	Reviewing and finalizing claims matrix to provide to Counsel	395	1.70	671.50
12/27/2022	Ryan Mersch	Summarize and distribute the top filed claims summary with reconciliations to scheduled and next steps	695	1.90	1,320.50
12/27/2022	Ryan Mersch	Review / revise first omnibus claims objections	695	1.20	834.00
12/27/2022	Chad Bacon	Review Proof of Claim for Claims 10115, 10068, 17, 10015, 18 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/27/2022	Chad Bacon	Review Proof of Claim for Claims 10016, 10063, 10072, 10048, 10027 and related scheduled claims; revise reconciliation template	420	1.50	630.00
12/27/2022	Skye Levy	Reviewing claim objections provided by Counsel	395	1.30	513.50
12/27/2022	Skye Levy	Looking into the evidence filed with claims over \$1mm	395	2.00	790.00
12/28/2022	Ryan Mersch	Continued filed versus scheduled claims reconciliation	695	1.40	973.00
12/28/2022	Ryan Mersch	Summarize claims detail around initial omnibus objections	695	1.50	1,042.50
12/28/2022	Chad Bacon	Review Proof of Claim for Claims 10125, 10117, 10105, 10032, 10140 and 10147 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/28/2022	Chad Bacon	Review Proof of Claim for Claims 5, 6, 10050, 10040, 10034, 10078 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/29/2022	Conor Kinasz	Reviewing and summarizing claims for omnibus objection notice	555	1.10	610.50
12/29/2022	Ryan Mersch	Review and revise declaration for objection support on various claims	695	1.90	1,320.50
12/29/2022	Ryan Mersch	Continued claim reconciliation with various other objection details	695	1.80	1,251.00

12/29/2022	Skye Levy	Editing claims register with notes provided by the Debtor	395	1.70	671.50
12/29/2022	Skye Levy	Updating claims register with information provided by the Debtor	395	1.60	632.00
12/29/2022	Conor Kinasz	Identifying containers pre-paid and not received	555	0.80	444.00
12/30/2022	Conor Kinasz	Updating claims tracker and reviewing exhibits to be filed for objection	555	1.80	999.00
12/30/2022	Skye Levy	Reconciling claims tracker with questions from Counsel	395	1.90	750.50
		Discussion with M. Michelli (Paul Hastings) regarding objection			
12/30/2022	Ryan Mersch	declaration and subsequent review of document	695	1.80	1,251.00
12/30/2022	Ryan Mersch	Review of reconciliation detail from scheduled versus filed claims	695	1.40	973.00
		Review Proof of Claim for Claims 10016, 10063, 10072, 10048, 10027 and 10131 and related scheduled claims; revise reconciliation			
12/30/2022	Chad Bacon	template	420	1.80	756.00
		Review Proof of Claim for Claims 10077, 10011, 10116, 10064 and 10			
12/30/2022	Chad Bacon	and related scheduled claims; revise reconciliation template	420	1.90	798.00
		Review Proof of Claim for Claims 10143, 10144, 10031, 10135, 10133, 10137 and related scheduled claims; revise reconciliation			
12/30/2022	Chad Bacon	template	420	1.50	630.00
12/30/2022	Conor Kinasz	Identifying amounts owed for containers not received and paid for	555	1.20	666.00
12/31/2022	Conor Kinasz	Reviewing omnibus objection exhibit for filing	555	0.80	444.00
12/31/2022	Conor Kinasz	Identifying owed balances for containers delivered and paid for	555	0.40	222.00

Corporate Governance & Board Matters

12/14/2022	Ryan Mersch	Development of recovery analysis summary for Board slides	\$ 695	1.40	\$ 973.00
12/15/2022	Conor Kinasz	Developing and reviewing slide for Board meeting	555	0.80	444.00
12/15/2022	Ryan Mersch	Prepare for and participate in Board update call with Jefferies (R. Hamilton), Portage Point (R. Mersch), Debtor (B. Coulby, D. Harvey, J. Stokes), Paul Hastings (J. Grogan) and Board (E. Scher, S. Tillman, D. Perrill, P. Lee)	695	0.70	486.50
12/15/2022	Ryan Mersch	Finalize development of Board materials for distribution to broader Debtor advisors	695	1.20	834.00

Employee Benefits & Pensions

12/16/2022	Conor Kinasz	Providing Counsel with various Board and employment related documents	\$ 555	0.70	\$ 388.50
12/16/2022	Conor Kinasz	Prepare for and participate in discussions and messages with the Debtors (J. Stokes) and Portage Point (C. Kinasz) regarding employment agreements and	555	0.30	166.50
12/21/2022	Conor Kinasz	Sharing various employment and severance agreements with Counsel	555	0.30	166.50
12/23/2022	Conor Kinasz	Following up on various employment and severance agreements with Counsel	555	0.30	166.50
12/29/2022	Conor Kinasz	Requesting information regarding prior employees and contractors to share with Counsel	555	0.70	388.50

Employment & Fee Applications

12/1/2022	Conor Kinasz	Downloading time and expense reports for November fee application	\$ 555	0.30	\$ 166.50
12/1/2022	Conor Kinasz	Reconciling time entries for November fee application	555	1.10	610.50
12/1/2022	Skye Levy	Reconciling November hours for November fee application	395	2.00	790.00
12/1/2022	Skye Levy	Reconciling November expenses for November fee application	395	1.80	711.00
12/1/2022	Conor Kinasz	Reviewing, revising and providing comments on November fee application	555	1.80	999.00
12/1/2022	Skye Levy	Finalizing fee application for review	395	1.90	750.50
12/2/2022	Conor Kinasz	Reviewing final November fee application prior to filing	555	1.40	777.00
12/2/2022	Skye Levy	Finalizing fee application after internal review	395	1.80	711.00
12/2/2022	Skye Levy	Finalizing reconciling of hours and expenses for November fee application	395	2.00	790.00
12/2/2022	Skye Levy	Reviewing final fee application	395	0.90	355.50
12/5/2022	Conor Kinasz	Reviewing November fee application prior to filing	555	0.70	388.50
12/5/2022	Skye Levy	Reviewing and sending final November fee applicant to Counsel for filing	395	0.60	237.00
12/8/2022	Conor Kinasz	Reviewing filed September and October fee applications to determine timing of objection period	555	0.40	222.00

12/16/2022	Conor Kinasz	Inquiring on and filing certificates of no objection for September and October fee applications	555	0.80	444.00
12/25/2022	Conor Kinasz	Reviewing November fee application and payment / objection timing	555	0.60	333.00
12/26/2022	Conor Kinasz	Confirming CNO for November fee application	555	0.40	222.00
12/26/2022	Conor Kinasz	Setting up and outlining quarterly fee application	555	1.40	777.00
12/27/2022	Conor Kinasz	Requesting payment and developing schedule for November fee application	555	0.70	388.50
12/27/2022	Conor Kinasz	Following up with the Debtors on payment of Counsel fees	555	0.40	222.00
12/31/2022	Conor Kinasz	Outlining December fee application	555	0.40	222.00
12/31/2022	Conor Kinasz	Gathering and sharing precedent examples for interim fee applications	555	1.20	666.00

Financing & Cash Collateral

12/1/2022	Conor Kinasz	Updating cash flow forecast for call with the Debtors	\$ 555	0.80	\$ 444.00
12/1/2022	Conor Kinasz	Revising cash flow forecast based on revised case timing	555	0.80	444.00
12/1/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding cash flow reforecast	555	0.60	333.00
12/1/2022	Conor Kinasz	Updating cash flow for various expense items following discussions with the Debtors	555	1.30	721.50
12/1/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding cash flow reforecast	695	0.60	417.00
12/1/2022	Ryan Mersch	Review and revise latest cash flow forecast based on initial discussion with Debtor (B. Coulby)	695	1.40	973.00
12/2/2022	Conor Kinasz	Incorporating professional fee retainers to cash flow forecast	555	0.30	166.50
12/2/2022	Conor Kinasz	Finalizing reforecast cash flow to share with UCC and incorporate into the liquidation analysis	555	1.60	888.00
12/2/2022	Ryan Mersch	Update and review cash flow forecast prior to distribution to Miller Buckfire	695	1.60	1,112.00
12/5/2022	Conor Kinasz	Requesting cash flow actual support	555	0.40	222.00
12/5/2022	Conor Kinasz	Developing wind-down budget	555	0.80	444.00
12/5/2022	Conor Kinasz	Updating cash flow for prior week cash actuals	555	1.50	832.50
12/5/2022	Conor Kinasz	Scheduling cash variance call	555	0.30	166.50
12/5/2022	Conor Kinasz	Developing cash variance for prior week	555	1.60	888.00
12/5/2022	Ryan Mersch	Development of forecast versus actuals variance reporting	695	0.70	486.50
12/5/2022	Ryan Mersch	Begin creation of post-effective wind down budget and workstreams	695	1.30	903.50
12/6/2022	Conor Kinasz	Scheduling cash flow variance discussion	555	0.30	166.50
12/6/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash variance	555	0.50	277.50
12/6/2022	Conor Kinasz	Developing wind-down budget	555	0.50	277.50
12/6/2022	Conor Kinasz	Updating cash flow for revised professional fee payment timing	555	0.60	333.00
12/6/2022	Conor Kinasz	Identifying trustee fees needed to be paid	555	0.70	388.50
12/6/2022	Conor Kinasz	Reviewing post-petition AP	555	0.30	166.50
12/6/2022	Ryan Mersch	Review and revise latest forecast versus actuals variance report	695	1.30	903.50
12/7/2022	Conor Kinasz	Reviewing summary post-petition AP for cash flow incorporation	555	0.60	333.00
12/7/2022	Skye Levy	Adding in and working on post-petition AP as of 12/6	395	1.10	434.50
12/7/2022	Conor Kinasz	Developing and sharing the prior week cash flow variance internally and with the Debtors and the UCC	555	1.30	721.50
12/7/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding payment of trustee fees	555	0.20	111.00
12/7/2022	Conor Kinasz	Sharing confirmation of trustee fee payments	555	0.70	388.50
12/7/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby), Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding pre-petition and post-petition balances outstanding for various vendors and lenders	555	0.20	111.00
12/7/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of cash flow variance	555	0.80	444.00
12/7/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
12/7/2022	Conor Kinasz	Updating insurance payment forecast in cash flow	555	0.60	333.00
12/7/2022	Conor Kinasz	Reviewing intercompany payments tracker	555	0.40	222.00

12/7/2022	Skye Levy	Creating and editing intercompany payable tracker	395	2.00	790.00
12/7/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby), Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding pre-petition and post-petition balances outstanding for various vendors and lenders	695	0.20	139.00
12/7/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of cash flow variance	695	0.80	556.00
12/7/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	695	0.70	486.50
12/7/2022	Ryan Mersch	Review and revise variance report prior to distribution to Miller Buckfire	695	0.70	486.50
12/7/2022	Skye Levy	Continuing creation and tracker for intercompany payments	395	2.00	790.00
12/8/2022	Conor Kinasz	Updating cash flow forecast for revised bids and cash proceed estimates	555	1.40	777.00
12/8/2022	Conor Kinasz	Confirming payment of trustee fees by the Debtors	555	0.30	166.50
12/8/2022	Conor Kinasz	Advising on professional fee payments for various advisors	555	0.50	277.50
12/8/2022	Conor Kinasz	Updating cash flow for revised professional fees	555	1.80	999.00
12/8/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to cash flow for sale proceeds	555	0.70	388.50
12/8/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to cash flow for sale proceeds	695	0.70	486.50
12/8/2022	Ryan Mersch	Review and revise weekly variance report	695	0.90	625.50
12/9/2022	Conor Kinasz	Confirming payment of trustee fees and sharing with the Trustee	555	1.10	610.50
12/12/2022	Conor Kinasz	Reviewing prior week cash actuals	555	1.80	999.00
12/12/2022	Conor Kinasz	Reviewing and incorporating post-petition AP into cash variance	555	0.80	444.00
12/12/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding current liquidity and asset sales	555	0.80	444.00
12/12/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding current liquidity and asset sales	695	0.80	556.00
12/12/2022	Ryan Mersch	Review and revise latest cash flow projections based on updated operation activity detail	695	1.10	764.50
12/12/2022	Ryan Mersch	Continued development of wind down budget for post-effective cash flow forecast	695	1.20	834.00
12/13/2022	Conor Kinasz	Updating prior week cash variance	555	1.30	721.50
12/13/2022	Conor Kinasz	Updating cash flow for revised professional fees	555	0.90	499.50
12/13/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	1.00	555.00
12/13/2022	Ryan Mersch	Review and revise weekly cash flow variance reporting	695	0.90	625.50
12/14/2022	Conor Kinasz	Updating and sharing prior week cash variance	555	0.30	166.50
12/14/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.40	222.00
12/14/2022	Conor Kinasz	Developing professional fee forecast with actuals and forecasts for the Debtors	555	1.50	832.50
12/14/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	695	0.40	278.00
12/14/2022	Ryan Mersch	Review variance report prior to distribution to Debtor	695	1.40	973.00
12/15/2022	Conor Kinasz	Reviewing cash flow forecast for various sales and ongoing costs to maintain post-sale	555	1.50	832.50
12/15/2022	Conor Kinasz	Updating cash flow for revised professional fees	555	0.90	499.50
12/15/2022	Ryan Mersch	Review and revise development of post-effective budget	695	1.40	973.00
12/16/2022	Conor Kinasz	Recording confirmation of receipt of cash proceeds from various sales	555	0.30	166.50

12/16/2022	Conor Kinasz	Providing confirmation on professional fee payments	555	0.30	166.50
12/16/2022	Conor Kinasz	Updating professional fee schedule in cash flow	555	0.70	388.50
12/16/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding payment of professional fees	555	0.20	111.00
12/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding payment of professional fees	695	0.20	139.00
12/16/2022	Ryan Mersch	Review and revise latest cash flow forecast based on revised operating assumptions	695	1.40	973.00
12/17/2022	Conor Kinasz	Updating the cash flow for various payments to go out	555	0.70	388.50
12/19/2022	Conor Kinasz	Updating professional fee payments forecast	555	0.30	166.50
12/19/2022	Conor Kinasz	Reviewing prior week cash actuals	555	2.00	1,110.00
12/19/2022	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	0.90	499.50
12/19/2022	Conor Kinasz	Sharing a prior week cash flow variance with no commentary to the UCC	555	0.40	222.00
12/19/2022	Skye Levy	Updating post-petition AP balance and detail as provided by the Debtor	395	1.70	671.50
12/19/2022	Skye Levy	Prepare for and participate in a call with the Debtor (T. Dahl) and Portage Point (S. Levy) on pre-petition AP balances outstanding	395	0.20	79.00
12/19/2022	Conor Kinasz	Reviewing post-petition AP	555	0.40	222.00
12/20/2022	Conor Kinasz	Updating cash variance from prior week	555	1.30	721.50
12/20/2022	Conor Kinasz	Reviewing post-petition AP	555	1.10	610.50
12/20/2022	Ryan Mersch	Review and revise updated cash flow forecast for new case timeline	695	1.40	973.00
12/20/2022	Conor Kinasz	Determining preliminary trustee fee payments	555	0.90	499.50
12/21/2022	Conor Kinasz	Updating cash variance for prior week	555	2.00	1,110.00
12/21/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on cash flow variance	555	0.50	277.50
12/21/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on cash flow variance	395	0.50	197.50
12/21/2022	Conor Kinasz	Providing detail to Counsel regarding payments made on the lease	555	0.80	444.00
12/21/2022	Conor Kinasz	Extending cash flow forecast for revised case dynamics	555	1.40	777.00
12/21/2022	Conor Kinasz	Updating professional fee schedule for actuals	555	0.50	277.50
12/21/2022	Conor Kinasz	Developing preliminary set-up for preference payments analysis	555	0.70	388.50
12/21/2022	Conor Kinasz	Preparing for weekly cash council meeting	555	0.30	166.50
12/21/2022	Conor Kinasz	Providing Counsel with audited financials	555	0.40	222.00
12/21/2022	Ryan Mersch	Review and revise the cash flow forecast versus actuals report prior to distribution to Miller Buckfire	695	0.80	556.00
12/21/2022	Conor Kinasz	Updating Trustee fee payment schedule	555	0.80	444.00
12/22/2022	Conor Kinasz	Updating cash forecast for professional fee actuals	555	1.70	943.50
12/22/2022	Conor Kinasz	Reviewing current week check run and developing feedback	555	1.40	777.00
12/22/2022	Ryan Mersch	Review / develop new pre-confirmation cash flow forecast assumptions	695	1.80	1,251.00
12/22/2022	Ryan Mersch	Review and develop post-effective wind down budget with initial Debtor employee rate amounts	695	1.80	1,251.00
12/23/2022	Conor Kinasz	Reviewing current week check run	555	1.10	610.50
12/23/2022	Conor Kinasz	Extending cash flow for revised case dynamics	555	2.00	1,110.00
12/23/2022	Conor Kinasz	Extending cash flow for revised case dynamics	555	0.90	499.50
12/23/2022	Ryan Mersch	Continued review / development of preconfirmation budget	695	1.20	834.00
12/23/2022	Ryan Mersch	Continued development of post-effective wind down budget	695	1.80	1,251.00
12/24/2022	Conor Kinasz	Extending cash flow for revised case dynamics	555	2.00	1,110.00
12/25/2022	Conor Kinasz	Reviewing extended timeline for case and cash flow development	555	0.80	444.00
12/25/2022	Conor Kinasz	Updating cash flow for professional fees paid	555	0.40	222.00
12/26/2022	Conor Kinasz	Extending cash flow forecast based on case dynamics	555	1.80	999.00
12/26/2022	Conor Kinasz	Requesting and incorporating prior week cash actuals	555	0.90	499.50
12/26/2022	Conor Kinasz	Developing and revising wind-down budget	555	0.70	388.50
12/26/2022	Ryan Mersch	Review and revise latest cash flow forecast for new case timing and other detail	695	1.60	1,112.00
12/26/2022	Conor Kinasz	Refining cash payments to professionals	555	0.30	166.50
12/27/2022	Conor Kinasz	Reviewing prior week cash actuals	555	2.00	1,110.00
12/27/2022	Conor Kinasz	Requesting, reviewing, and updating post-petition AP	555	1.80	999.00
12/27/2022	Conor Kinasz	Extending cash flow based on case dynamics	555	1.70	943.50
12/27/2022	Skye Levy	Reviewing and requesting AP detail from the debtor	395	1.60	632.00

12/27/2022	Ryan Mersch	Review and revise latest cash flow forecast projections to new Confirmation date	695	1.30	903.50
12/27/2022	Skye Levy	Updating AP detail in model and reconciling for missing invoices	395	1.90	750.50
12/27/2022	Skye Levy	Reconciling provided AP balance with previous weeks to see missing entries	395	1.70	671.50
12/28/2022	Conor Kinasz	Rescheduling call on cash flow variance	555	0.50	277.50
12/28/2022	Conor Kinasz	Working through prior week cash actuals for variance discussion	555	1.10	610.50
12/28/2022	Conor Kinasz	Updating post-petition AP aging schedule for variance report	555	1.80	999.00
12/28/2022	Conor Kinasz	Developing prior week cash flow variance report	555	2.00	1,110.00
12/28/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.70	388.50
12/28/2022	Ryan Mersch	Review and revise cash flow variance report prior to distribution to Miller Buckfire	695	1.10	764.50
12/28/2022	Conor Kinasz	Preparing for weekly cash council call with the Debtors	555	0.90	499.50
12/28/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, T. Dahl, M. Rice, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	555	0.70	388.50
12/28/2022	Skye Levy	Reviewing adjustments made to AP detail	395	1.80	711.00
12/28/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, T. Dahl, M. Rice, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	695	0.70	486.50
12/28/2022	Ryan Mersch	Review and revise latest pre-confirmation cash flow assumptions	695	0.90	625.50
12/28/2022	Conor Kinasz	Continuing to developing prior week cash flow variance report	555	0.20	111.00
12/29/2022	Conor Kinasz	Updating and revising cash flow variance for UCC	555	0.70	388.50
12/29/2022	Conor Kinasz	Finalizing prior week cash variance to share with the UCC	555	2.00	1,110.00
12/29/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding post-petition AP, plan administrator budget, and prior week cash flow variance	555	0.80	444.00
12/29/2022	Conor Kinasz	Reviewing and discussing proposed current week payments for approval	555	1.20	666.00
12/29/2022	Ryan Mersch	Review and revise latest cash flow forecasting projections	695	1.30	903.50
12/30/2022	Conor Kinasz	Gathering post-petition AP files for next week cash variance from the Debtors (C. Luoma) as employees begin to leave	555	0.90	499.50
12/30/2022	Ryan Mersch	Review of latest wind down budget with adjustment to employee figures	695	1.80	1,251.00
12/30/2022	Conor Kinasz	Summarizing professional fee schedule	555	1.20	666.00
12/30/2022	Conor Kinasz	Developing new forecast for revised case timing and dynamics	555	2.00	1,110.00
12/31/2022	Conor Kinasz	Coordinating payments of various bills for the Debtors	555	0.70	388.50
12/31/2022	Conor Kinasz	Adjusting cash flow forecast with new timelines for emergence and updated go forward budgets	555	1.90	1,054.50

Meetings & Communication with Creditors

12/1/2022	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	\$ 555	1.10	\$ 610.50
12/1/2022	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	695	1.10	764.50
12/1/2022	Ryan Mersch	Prepare and distribute various UCC diligence materials to Miller Buckfire	695	0.90	625.50
12/2/2022	Conor Kinasz	Sharing revised cash flow forecast with the UCC advisors	555	0.20	111.00
12/2/2022	Ryan Mersch	Discussion and follow up materials for Miller Buckfire (Y. Song)	695	0.90	625.50
12/2/2022	Ryan Mersch	Development and distribution of Plan Admin budget and associated workstreams	695	0.90	625.50
12/3/2022	Conor Kinasz	Developing claims summary for UCC	555	1.70	943.50
12/5/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch, C. Kinasz) regarding filing of various plan documents and liquidation analysis	555	0.20	111.00

12/5/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch, C. Kinasz) regarding filing of various plan documents and liquidation analysis	695	0.20	139.00
12/5/2022	Ryan Mersch	Various discussions with Miller buckfire (Y. Song) and associated follow up regarding disclosure statement	695	0.80	556.00
12/6/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.60	333.00
12/6/2022	Conor Kinasz	Requesting responses on customer equipment findings with the Debtors	555	0.30	166.50
12/6/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.60	417.00
12/7/2022	Conor Kinasz	Gathering diligence materials for UCC requests	555	0.90	499.50
12/7/2022	Ryan Mersch	Various diligence follow up and discussions with Miller Buckfire (Y. Song)	695	0.90	625.50
12/8/2022	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	555	1.00	555.00
12/8/2022	Ryan Mersch	Prepare for and participate in call with McDermott (C. Gibbs, K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	695	1.00	695.00
12/9/2022	Conor Kinasz	Locating inventory for the UCC	555	0.70	388.50
12/12/2022	Conor Kinasz	Providing address of stored miners	555	0.80	444.00
12/13/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.50	277.50
12/13/2022	Conor Kinasz	Responding to questions from the UCC on cost of outstanding assets	555	1.70	943.50
12/13/2022	Conor Kinasz	Responding to diligence requests from the UCC	555	0.70	388.50
12/13/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding responses to various UCC requests	555	0.40	222.00
12/13/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.50	347.50
12/13/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding responses to various UCC requests	695	0.40	278.00
12/13/2022	Ryan Mersch	Provide diligence responses and follow up detail for Miller Buckfire requests	695	1.40	973.00
12/14/2022	Conor Kinasz	Responding to diligence requests from the UCC	555	0.40	222.00
12/14/2022	Conor Kinasz	Responding to cash flow questions from the UCC	555	1.20	666.00
12/14/2022	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) related to diligence workstreams with subsequent follow up detail	695	1.90	1,320.50
12/15/2022	Ryan Mersch	Various diligence provided to Miller Buckfire	695	0.70	486.50
12/15/2022	Ryan Mersch	Prepare for and participate in unsecured creditors committee update call with Portage Point (R. Mersch), Paul Hastings (J. Grogan, M. Michelli), Miller Buckfire (Y. Song), McDermott (K. Going, C. Gibbs)	695	1.00	695.00
12/16/2022	Ryan Mersch	Various communications and follow up with Miller Buckfire (Y. Song) regarding Plan questions	695	1.10	764.50
12/19/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to questions from the UCC	555	0.60	333.00
12/19/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (C. Kinasz) regarding changes to the liquidation analysis	555	0.10	55.50
12/19/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to questions from the UCC	695	0.60	417.00

12/19/2022	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) regarding revised liquidation analysis and unsecured creditors committee comments	695	1.60	1,112.00
12/20/2022	Conor Kinasz	Scheduling UCC weekly meeting	555	0.20	111.00
12/20/2022	Conor Kinasz	Responding to UCC questions regarding preference payments	555	0.70	388.50
12/20/2022	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song)	695	1.10	764.50
12/21/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.40	222.00
12/21/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payments analysis and set up	555	0.70	388.50
12/21/2022	Conor Kinasz	Sharing weekly cash variance with the UCC	555	0.40	222.00
12/21/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.40	278.00
12/21/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payments analysis and set up	695	0.70	486.50
12/21/2022	Ryan Mersch	Review and revise claims analysis prior to distribution to Miller Buckfire	695	1.30	903.50
12/22/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
12/22/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.70	388.50
12/22/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.70	486.50
12/22/2022	Ryan Mersch	Various follow up diligence to provide to Miller Buckfire (Y. Song)	695	1.60	1,112.00
12/26/2022	Ryan Mersch	Prepare various notes for Miller Buckfire prior to the discussion	695	1.40	973.00
12/27/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.70	388.50
12/27/2022	Conor Kinasz	Reviewing cash flow actuals prior to meeting with UCC	555	0.70	388.50
12/27/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.70	486.50
12/27/2022	Ryan Mersch	Various follow up regarding diligence and other Miller Buckfire requests	695	1.20	834.00
12/27/2022	Conor Kinasz	Gathering diligence for the UCC	555	1.20	666.00
12/28/2022	Conor Kinasz	Responding to questions from the UCC regarding abandoned assets	555	0.60	333.00
12/28/2022	Ryan Mersch	Various diligence and other detail to provide to Miller Buckfire	695	1.10	764.50
12/29/2022	Conor Kinasz	Preparing for weekly call with UCC counsel and advisors	555	0.70	388.50
12/29/2022	Conor Kinasz	Discussions with the UCC regarding abandonment of assets	555	0.30	166.50
12/29/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
12/29/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50

12/29/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.50	347.50
12/29/2022	Ryan Mersch	Prepare diligence materials to deliver to Miller Buckfire	695	1.70	1,181.50
12/30/2022	Ryan Mersch	Follow up diligence providing to Miller Buckfire	695	0.80	556.00

Non-Working Travel

12/12/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked / billed at 50%	\$ 555	1.90	\$ 1,054.50
12/12/2022	Ryan Mersch	Travel from Chicago to Minneapolis less billable time at 50%	695	1.50	1,042.50
12/14/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.70	943.50
12/14/2022	Ryan Mersch	MSP to Home less billable time at 50%	695	1.30	903.50

Plan & Disclosure Statement

12/1/2022	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	\$ 555	1.20	\$ 666.00
12/1/2022	Skye Levy	Editing liquidation analysis based on internal comments	395	1.70	671.50
12/1/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.90	499.50
12/1/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.90	355.50
12/1/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.90	625.50
12/1/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.30	166.50
12/1/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.30	118.50
12/1/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis	395	1.10	434.50
12/1/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.30	208.50
12/1/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis	555	1.10	610.50
12/1/2022	Skye Levy	Updating liquidation analysis with internal changes	395	1.80	711.00
12/1/2022	Skye Levy	Finalizing and editing liquidation analysis to provide to Paul Hastings	395	1.80	711.00
12/1/2022	Conor Kinasz	Drafting email on updates made to the liquidation analysis	555	0.80	444.00
12/1/2022	Ryan Mersch	Review and revise the liquidation analysis based on discussion with Paul Hastings (M. Micheli)	695	1.80	1,251.00
12/1/2022	Ryan Mersch	Finalize edits to liquidation analysis within disclosure statement for distribution to Paul Hastings (J. Grogan, M. Micheli)	695	1.40	973.00
12/2/2022	Conor Kinasz	Updating liquidation analysis prior to review with Counsel	555	1.30	721.50
12/2/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	555	0.70	388.50
12/2/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	395	0.70	276.50
12/2/2022	Skye Levy	Reviewing changes made to liquidation analysis in preparation for call with Paul Hastings	395	2.00	790.00
12/2/2022	Conor Kinasz	Revising liquidation analysis based on call with Counsel	555	0.70	388.50
12/2/2022	Conor Kinasz	Updating text in liquidation analysis for wording changes	555	1.70	943.50
12/2/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (S. Shelley, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	395	0.20	79.00

12/2/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (S. Shelley, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	555	0.20	111.00
12/2/2022	Skye Levy	Editing liquidation analysis with changes from counsel	395	2.00	790.00
12/2/2022	Skye Levy	Finalizing liquidation analysis	395	2.00	790.00
12/2/2022	Skye Levy	Reviewing final liquidation analysis	395	1.20	474.00
12/2/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	695	0.70	486.50
12/2/2022	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.40	973.00
12/2/2022	Ryan Mersch	Review and edit liquidation analysis write up within disclosure statement	695	1.70	1,181.50
12/3/2022	Conor Kinasz	Finalizing liquidation analysis to share with UCC	555	2.00	1,110.00
12/3/2022	Ryan Mersch	Review latest Plan related documents and other detail related to the recovery analysis	695	1.80	1,251.00
12/4/2022	Ryan Mersch	Update recovery analysis for revised inputs and other detail	695	1.20	834.00
12/5/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator checklist	555	1.40	777.00
12/5/2022	Conor Kinasz	Discussions regarding filing of liquidation analysis with revised Disclosure Statement	555	0.30	166.50
12/5/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator checklist	695	1.40	973.00
12/5/2022	Ryan Mersch	Follow ups and revisions of liquidation analysis based on bid status	695	1.30	903.50
12/6/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	555	0.50	277.50
12/6/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	395	0.50	197.50
12/6/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding adjustments to liquidation analysis	555	0.40	222.00
12/6/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	395	0.70	276.50
12/6/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	555	0.70	388.50
12/6/2022	Skye Levy	Updating liquidation analysis post discussion with Paul Hastings	395	1.80	711.00
12/6/2022	Conor Kinasz	Reviewing liquidation analysis revisions and updating accordingly	555	0.80	444.00
12/6/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding adjustments to liquidation analysis	695	0.40	278.00
12/6/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	695	0.50	347.50
12/6/2022	Ryan Mersch	Various review and discussion of revised liquidation analysis based on new case timeline, bids status and other	695	1.90	1,320.50
12/7/2022	Skye Levy	Updating liquidation analysis with internal changes	395	1.90	750.50
12/7/2022	Conor Kinasz	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.50	277.50
12/7/2022	Skye Levy	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.50	197.50
12/7/2022	Ryan Mersch	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	695	0.50	347.50
12/7/2022	Skye Levy	Finalizing liquidation analysis changes to send to Counsel	395	0.50	197.50
12/7/2022	Ryan Mersch	Review and revise various Plan documents for plan administrator procedures	695	1.40	973.00
12/8/2022	Ryan Mersch	Review and revise liquidation analysis based on new bids and other various scenarios	695	1.20	834.00
12/9/2022	Ryan Mersch	Review Plan documents for plan admin role and procedures	695	1.20	834.00
12/11/2022	Conor Kinasz	Reviewing comments to the Plan	555	0.40	222.00

12/12/2022	Conor Kinasz	Reviewing comments to the Plan	555	0.90	499.50
12/12/2022	Ryan Mersch	Review and revise updated plan of reorganization documents related to Plan Admin detail	695	1.40	973.00
12/12/2022	Ryan Mersch	Review and revise updated disclosure statement based on updated asset sale information	695	1.30	903.50
12/13/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, T. Dahl, A. Piff, M. Rice, C. Luoma, N. Crain, G. Seeck) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration checklist updates	555	1.20	666.00
12/13/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, T. Dahl, A. Piff, M. Rice, C. Luoma, N. Crain, G. Seeck) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration checklist updates	695	1.20	834.00
12/13/2022	Ryan Mersch	Review Plan Admin procedures within Plan and disclosure statements	695	1.40	973.00
12/14/2022	Conor Kinasz	Updating liquidation analysis for filing of Disclosure Statement	555	0.80	444.00
12/14/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis	555	0.70	388.50
12/14/2022	Conor Kinasz	Updating liquidation analysis for new claims class	555	1.30	721.50
12/14/2022	Conor Kinasz	Revising liquidation analysis for comments from Counsel	555	1.30	721.50
12/14/2022	Skye Levy	Updating liquidation analysis with edits from Counsel	395	1.20	474.00
12/14/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis	695	0.70	486.50
12/14/2022	Ryan Mersch	Discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch) regarding liquidation analysis assumptions and subsequent follow up diligence	695	1.80	1,251.00
12/14/2022	Ryan Mersch	Revise liquidation analysis for new operational and sale assumptions	695	1.40	973.00
12/15/2022	Conor Kinasz	Confirming final liquidation analysis for filing	555	0.30	166.50
12/15/2022	Conor Kinasz	Reviewing proposed plan voting classes	555	1.00	555.00
12/15/2022	Ryan Mersch	Review and revise liquidation analysis and Plan documents prior to filing	695	1.90	1,320.50
12/16/2022	Conor Kinasz	Reviewing proposed Plan voting classes and comments to them	555	1.10	610.50
12/16/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	555	0.20	111.00
12/16/2022	Conor Kinasz	Responding to various reporting related inquiries for Disclosure Statement filing	555	0.20	111.00
12/16/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	695	0.20	139.00
12/16/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	695	0.20	139.00
12/16/2022	Ryan Mersch	Review disclosure statement and liquidation analysis prior to hearing	695	0.80	556.00
12/17/2022	Conor Kinasz	Providing comments on Plan voting classes	555	0.70	388.50
12/17/2022	Ryan Mersch	Provide and review various data points for Paul Hastings (D. Ginsberg) related to updated Plan documents	695	0.80	556.00
12/18/2022	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	2.00	1,110.00
12/18/2022	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	0.30	166.50
12/18/2022	Ryan Mersch	Provide various comments and additional context to Paul Hastings (D. Ginsberg) Plan comments	695	1.70	1,181.50
12/19/2022	Conor Kinasz	Providing details on preference payments to Counsel for the supplemental disclosure statement	555	1.80	999.00
12/19/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (D. Harvey, D. Movius), Paul Hastings (C. Harlan, D. Ginsberg, S. Shelley, J. Grogan) and Portage Point (C. Kinasz, S. Levy) on preference payments reported in the SOFA	555	0.90	499.50
12/19/2022	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (S. Shelley) and Portage Point (C. Kinasz) regarding changes to the liquidation analysis	555	0.20	111.00
12/19/2022	Conor Kinasz	Updating the liquidation analysis for UCC comments to file amended schedule	555	1.60	888.00
12/19/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding Plan updates and hearing preparation	555	0.40	222.00

12/19/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding Plan updates and hearing preparation	695	0.40	278.00
12/19/2022	Ryan Mersch	Revise Plan and liquidation analysis based on comments from Paul Hastings (S. Shelley)	695	1.70	1,181.50
12/19/2022	Ryan Mersch	Prepare for disclosure statement hearing by review liquidation analysis assumption and developing assumptions overview sheet	695	1.60	1,112.00
12/20/2022	Conor Kinasz	Reviewing preference payment schedule for amended disclosure statement filing	555	0.40	222.00
12/20/2022	Ryan Mersch	Review disclosure statement in advance of hearing for potential witness testimony	695	1.80	1,251.00
12/21/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payments analysis	555	0.20	111.00
12/21/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payments analysis	395	0.20	79.00
12/22/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to various analyses, including liquidation analysis, preference payments, and claims tracker	555	0.40	222.00
12/22/2022	Conor Kinasz	Requesting and reviewing initial information provided for preference payment analysis	555	0.80	444.00
12/22/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to various analyses, including liquidation analysis, preference payments, and claims tracker	695	0.40	278.00
12/22/2022	Ryan Mersch	Develop alternative recovery analysis based on RK structured deal	695	1.90	1,320.50
12/22/2022	Skye Levy	Reviewing prior preference payment workstream and building out template for Debtor's top creditors	395	2.00	790.00
12/22/2022	Skye Levy	Continuing to build out preference payment tracker	395	2.00	790.00
12/23/2022	Conor Kinasz	Outlining preference payments templates for AP	555	1.90	1,054.50
12/23/2022	Conor Kinasz	Reviewing changes necessary for liquidation analysis given various negotiations with creditors	555	0.80	444.00
12/23/2022	Ryan Mersch	Review and outline execution strategy for Plan mechanics	695	1.90	1,320.50
12/26/2022	Conor Kinasz	Outlining preference payments analysis	555	1.30	721.50
12/26/2022	Ryan Mersch	review and revise recovery analysis based on RK terms	695	1.80	1,251.00
12/27/2022	Ryan Mersch	Review Plan document procedures for wind down operations and post-effective procedures	695	1.60	1,112.00
12/28/2022	Ryan Mersch	Develop non-RK iteration of recovery analysis	695	1.80	1,251.00
12/29/2022	Conor Kinasz	Outlining various assumptions to be included in revised liquidation and plan documents	555	1.10	610.50
12/29/2022	Ryan Mersch	Review Plan documents and procedures for operational execution	695	1.40	973.00
12/30/2022	Conor Kinasz	Reviewing liquidation analysis changes based on revised claim treatment	555	1.20	666.00
12/30/2022	Ryan Mersch	Review of post-effective Plan documents for procedures and protocols	695	1.70	1,181.50
12/30/2022	Conor Kinasz	Requesting additional information from the Debtors (T. Dahl) and setting up preference payment analyses	555	1.10	610.50
Relief From Stay & Adequate Protection					
12/1/2022	Conor Kinasz	Providing copies of the D&O policies to Counsel	\$ 555	0.40	\$ 222.00
12/5/2022	Conor Kinasz	Discussions with Counsel (M. Micheli) and the Debtors (B. Coulby) regarding stipulation for return of miners	555	0.30	166.50
12/7/2022	Conor Kinasz	Reviewing preference payments analysis	555	1.10	610.50
12/7/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding preference payment schedule and summary	555	0.50	277.50
12/7/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding preference payment schedule and summary	695	0.50	347.50
12/8/2022	Conor Kinasz	Scheduling call regarding current and post-confirmation insurance coverage with Counsel	555	0.30	166.50
12/12/2022	Conor Kinasz	Requesting and obtaining noticing address for various contracts and vendors	555	0.20	111.00
12/13/2022	Conor Kinasz	Reviewing retained causes of action summary	555	0.30	166.50
12/13/2022	Conor Kinasz	Obtaining noticing addresses for all equity holders for various motions	555	0.80	444.00

12/20/2022	Conor Kinasz	Providing additional context and detail on the surety bond	555	0.50	277.50
12/27/2022	Conor Kinasz	Responding to questions from the Debtor (C. Luoma) regarding payment of various vendor bills and distinction of pre- and post-petition	555	0.90	499.50
12/29/2022	Conor Kinasz	Discussions with the Debtors (D. Movius, B. Kittilstved) regarding abandonment of certain assets	555	0.40	222.00
12/31/2022	Ryan Mersch	Review of lift stay declaration	695	1.80	1,251.00

Reporting

12/5/2022	Ryan Mersch	Transfer internal monthly operating reporting tasks and get up to speed	\$ 695	0.90	\$ 625.50
12/6/2022	Conor Kinasz	Updating cash receipts and disbursements for November MOR	555	1.40	777.00
12/7/2022	Skye Levy	Reviewing and updating November MOR for receipts and disbursements	395	0.60	237.00
12/7/2022	Skye Levy	Creating trustee fee tracker for fees on disbursements made as stated in filed MORs	395	0.60	237.00
12/8/2022	Skye Levy	Reviewing MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/2022	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/2022	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/2022	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/9/2022	Conor Kinasz	Providing list of current and former directors and officers	555	0.30	166.50
12/9/2022	Skye Levy	Creating list of D&O for Counsel from SOFA	395	1.80	711.00
12/9/2022	Conor Kinasz	Reviewing November MOR detail as shared by the Debtors	555	0.80	444.00
12/9/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding November MOR reporting	555	0.30	166.50
12/9/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding November MOR reporting	695	0.30	208.50
12/9/2022	Ryan Mersch	Begin hand off of November MOR	695	0.80	556.00
12/9/2022	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/9/2022	Skye Levy	Continuing to work on November MOR	395	1.20	474.00
12/10/2022	Skye Levy	Updating D&O list per Counsel's request	395	1.10	434.50
12/12/2022	Conor Kinasz	Reviewing files provided in support of the November MOR	555	1.70	943.50
12/12/2022	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/2022	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/2022	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/2022	Skye Levy	Continue to work on November MOR	395	2.00	790.00
12/12/2022	Ryan Mersch	Operational planning for November MOR development	695	0.90	625.50
12/13/2022	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/2022	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/2022	Skye Levy	Creating and finding addresses for equity holders to provide to Counsel	395	1.30	513.50
12/13/2022	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/2022	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/2022	Chad Bacon	Detailed review of monthly operating reports for Atoka, Big Spring, Colorado Bend as well as supporting excel schedules and questions list	420	1.90	798.00
12/14/2022	Skye Levy	Finalizing November MOR for internal review	395	2.00	790.00
12/14/2022	Conor Kinasz	Reviewing reporting schedules for insurance and taxes	555	0.80	444.00
12/14/2022	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.70	714.00
12/14/2022	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.90	798.00
12/14/2022	Skye Levy	Creating RSA and options holder tracker and reconciling employee holdings	395	1.10	434.50
12/14/2022	Skye Levy	Creating insurance matrix	395	0.80	316.00
12/15/2022	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.70	714.00
12/15/2022	Conor Kinasz	Reviewing November MOR and responding to questions	555	1.90	1,054.50
12/15/2022	Conor Kinasz	Reviewing insurance report to be shared with the US Trustee	555	0.30	166.50

12/15/2022	Skye Levy	Finalizing insurance matrix for internal review	395	0.30	118.50
12/15/2022	Skye Levy	Reviewing MORs and preparing questions for discussion with the Debtor	395	1.60	632.00
12/15/2022	Skye Levy	Continuing to reconcile the fixed asset schedules in the MORs	395	1.20	474.00
12/15/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR questions	395	0.40	158.00
12/15/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR questions	555	0.40	222.00
12/15/2022	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.90	798.00
12/15/2022	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.60	672.00
12/15/2022	Ryan Mersch	Review of November reporting requirements	695	0.70	486.50
12/15/2022	Ryan Mersch	Review, edit and comment on November monthly operating report	695	1.80	1,251.00
12/15/2022	Chad Bacon	Review discrepancy between trial balance and check register	420	1.30	546.00
12/15/2022	Skye Levy	Editing MOR	395	2.00	790.00
12/15/2022	Skye Levy	Continuing to edit MOR	395	2.00	790.00
12/15/2022	Skye Levy	Continuing to edit MOR	395	2.00	790.00
12/16/2022	Chad Bacon	Review of latest fixed asset detail	420	1.60	672.00
12/16/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding questions on the November MOR	555	0.20	111.00
12/16/2022	Conor Kinasz	Answering November MOR questions	555	1.90	1,054.50
12/16/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding questions on the November MOR	395	0.20	79.00
12/16/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	555	0.30	166.50
12/16/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	395	0.30	118.50
12/16/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	695	0.30	208.50
12/16/2022	Ryan Mersch	Review November monthly operating report along with other detail	695	1.90	1,320.50
12/16/2022	Skye Levy	Reconciling fixed asset schedules for MOR with additional detail provided by the Debtor (A. Piff)	395	1.80	711.00
12/16/2022	Skye Levy	Finalizing and sharing internal MOR for review	395	2.00	790.00
12/16/2022	Skye Levy	Continuing to finalize and share internal MOR for review	395	1.90	750.50
12/16/2022	Skye Levy	Creating list of preference payments from detail from the SOFA to provide to Counsel	395	1.50	592.50
12/16/2022	Conor Kinasz	Reviewing check register for November MOR	555	1.40	777.00
12/16/2022	Conor Kinasz	Reviewing November MOR global notes	555	0.90	499.50
12/17/2022	Conor Kinasz	Reviewing and providing comments on November MOR	555	2.00	1,110.00
12/17/2022	Conor Kinasz	Reviewing November MOR forms	555	1.80	999.00
12/17/2022	Conor Kinasz	Revising global notes for November MOR	555	1.30	721.50
12/17/2022	Chad Bacon	Review all supporting schedules for November MOR to ensure items are reported correctly by Southern District of TX and that all numbers tie out	420	1.90	798.00
12/17/2022	Chad Bacon	Continued review of all supporting schedules for November MOR to ensure items are reported correctly by Southern District of TX and that all numbers tie out	420	1.70	714.00
12/17/2022	Ryan Mersch	Additional November monthly operating report review and comment for Portage Point team	695	1.80	1,251.00
12/17/2022	Conor Kinasz	Updating cash receipts and disbursements schedule for November MOR	555	0.90	499.50
12/17/2022	Conor Kinasz	Reviewing cash reconciliation for November MOR	555	0.30	166.50
12/17/2022	Conor Kinasz	Filling out November MOR questionnaires	555	0.40	222.00
12/18/2022	Conor Kinasz	Communicating all pre-petition KERP payments	555	1.10	610.50
12/18/2022	Skye Levy	Preparing list of KERP payment to provide to Counsel	395	2.00	790.00
12/18/2022	Conor Kinasz	Reviewing November MOR	555	1.60	888.00
12/18/2022	Chad Bacon	Draft comments to MORs	420	1.60	672.00
12/18/2022	Chad Bacon	Review TX southern district reporting standards	420	1.30	546.00
12/18/2022	Ryan Mersch	Detailed review of November reporting requirements (monthly operating reports, first day relief, ect.) providing comments to Portage Point team	695	2.00	1,390.00
12/19/2022	Conor Kinasz	Responding to questions on November MOR cash disbursements	555	0.70	388.50

12/19/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on pre-petition insider and creditor payments	395	0.20	79.00
12/19/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on pre-petition insider and creditor payments	555	0.20	111.00
12/19/2022	Conor Kinasz	Reviewing November MOR global notes	555	1.80	999.00
12/19/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Harvey, D. Movius), Paul Hastings (C. Harlan, D. Ginsberg, S. Shelley, J. Grogan) and Portage Point (C. Kinasz, S. Levy) on preference payments reported in the SOFA	395	0.90	355.50
12/19/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding payments to landowner creditor	555	0.10	55.50
12/19/2022	Skye Levy	Reviewing preference payment detail provided to Counsel with detail in SOFA and original data provided to confirm accuracy	395	2.00	790.00
12/19/2022	Skye Levy	Reviewing creditors on preference payments to determine who has outstanding payables pre-petition	395	2.00	790.00
12/19/2022	Conor Kinasz	Providing cash reconciliation for November MOR	555	1.00	555.00
12/19/2022	Skye Levy	Finalizing pre-petition outstanding AP detail from SOFA to provide to Counsel	395	1.10	434.50
12/19/2022	Conor Kinasz	Reviewing MOR forms and providing comments	555	2.00	1,110.00
12/19/2022	Chad Bacon	Review of finalized drafts of MORs and supporting schedules	420	1.90	798.00
12/19/2022	Chad Bacon	Review of global notes and asset sale schedules	420	1.50	630.00
12/19/2022	Jeff Gasbarra	Comment on monthly operating report	790	0.40	316.00
12/19/2022	Skye Levy	Generating pdfs of MOR and finalizing edits to provide to the Debtor	395	1.80	711.00
12/19/2022	Skye Levy	Editing MOR per internal review	395	1.20	474.00
12/19/2022	Ryan Mersch	Review and revise the November monthly operating report for distribution to Debtor	695	1.90	1,320.50
12/20/2022	Conor Kinasz	Scheduling MOR review call	555	0.30	166.50
12/20/2022	Conor Kinasz	Revising MOR questionnaires	555	0.50	277.50
12/20/2022	Skye Levy	Converting all MOR detail into PDFs	395	1.70	671.50
12/20/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (C. Kinasz, S. Levy) on November MOR review	395	0.40	158.00
12/20/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (C. Kinasz, S. Levy) on November MOR review	555	0.40	222.00
12/20/2022	Conor Kinasz	Reviewing final November MORs for filing	555	1.90	1,054.50
12/20/2022	Chad Bacon	Provide final edits to November monthly operating reports	420	1.60	672.00
12/20/2022	Skye Levy	Finalizing and sending November MOR to Counsel	395	2.00	790.00
12/20/2022	Skye Levy	Finalizing and sending insurance matrix to Counsel	395	1.10	434.50
12/20/2022	Skye Levy	Finalizing and updating internal edits to MOR	395	2.00	790.00
12/20/2022	Skye Levy	Final MOR review	395	2.00	790.00
12/20/2022	Ryan Mersch	Finalize November monthly operating report and other Trustee related reporting requirements	695	2.00	1,390.00
12/20/2022	Skye Levy	Finalizing MOR	395	1.20	474.00
12/20/2022	Conor Kinasz	Reconciling cash for November MOR	555	0.50	277.50
12/21/2022	Conor Kinasz	Confirming strategy for December MOR reporting	555	0.60	333.00
12/21/2022	Ryan Mersch	Development of go-forward reporting plan	695	1.10	764.50
12/21/2022	Conor Kinasz	Confirming filing of November MOR and disbursement totals	555	0.40	222.00
12/22/2022	Conor Kinasz	Developing outline for future MOR reporting checklist	555	0.40	222.00
12/22/2022	Skye Levy	Reviewing bonus payments reported by the Debtor and reconciling amounts paid	395	2.00	790.00
12/22/2022	Skye Levy	Reviewing filed MOR	395	1.60	632.00
12/22/2022	Skye Levy	Creating template for January MOR by updating filed pdfs and exhibits	395	1.60	632.00
12/23/2022	Conor Kinasz	Requesting update on timing of December MOR checklist	555	0.40	222.00
12/26/2022	Ryan Mersch	Various reporting follow ups	695	1.60	1,112.00
12/26/2022	Conor Kinasz	Walking through the December MOR checklist and revising reporting responsibilities, as necessary	555	1.60	888.00
12/26/2022	Skye Levy	Preparing documents and folders for December MOR	395	2.00	790.00

12/27/2022	Conor Kinasz	Correspondences with the Debtors (M. Rice, A. Piff) regarding December MOR and other reporting requirements necessary going forward	555	0.70	388.50
12/30/2022	Conor Kinasz	Requesting and reviewing December accrual detail for December MOR for employees leaving the Debtors	555	1.30	721.50
12/30/2022	Skye Levy	Reviewing requests from Counsel on AR needed for reporting and tracking down information	395	2.00	790.00
12/30/2022	Skye Levy	Reviewing filed information on docket and creating timeline of upcoming events and key dates	395	1.70	671.50
12/30/2022	Skye Levy	Reviewing MOR process and how to make January smoother reporting	395	1.20	474.00
12/30/2022	Skye Levy	Updating MOR responsibilities / diligence tracker from the Debtor as employees leave	395	2.00	790.00
12/31/2022	Conor Kinasz	Developing December MOR checklist with responsible parties	555	1.10	610.50
Tax					
12/8/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Shelley, C. Harlan), tax advisor (G. Nelson) and Portage Point (R. Mersch, C. Kinasz) regarding tax treatment of various Plan considerations	\$ 555	0.80	\$ 444.00
12/8/2022	Conor Kinasz	Confirming treatment of various tax issues with the Debtors	555	0.30	166.50
12/8/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding tax treatment for liquidating trust	555	0.40	222.00
12/8/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Shelley, C. Harlan), tax advisor (G. Nelson) and Portage Point (R. Mersch, C. Kinasz) regarding tax treatment of various Plan considerations	695	0.80	556.00
12/8/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding tax treatment for liquidating trust	695	<u>0.40</u>	<u>278.00</u>
Total				1,029.80	\$561,732.00

Detailed Description of Expenses and Disbursements for the Fee Period

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
12/12/2022	Conor Kinasz	Airfare	RT - ORD - MSP 12.12.22 & 12.14.22	\$ 393.20
12/12/2022	Ryan Mersch	Meals	Home to ORD Uber	38.05
12/12/2022	Ryan Mersch	Airfare	Ord to MSP round trip	501.20
12/12/2022	Ryan Mersch	Meals	Lunch Ord	30.35
12/12/2022	Ryan Mersch	Meals	Lunch Ord	30.35
12/12/2022	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	47.29
12/12/2022	Conor Kinasz	Wifi	Client work for the Debtor - Flight from ORD to MSP	8.00
12/12/2022	Conor Kinasz	Meals	Lunch for C. Kinasz	4.16
12/12/2022	Conor Kinasz	Transportation	Uber from airport (MSP) to hotel	32.29
12/12/2022	Ryan Mersch	Meals	Dinner with debtor (b. Hakk, b. Coulby, j. Stokes) and portage point (r Mersch, c Kinasz)	259.83
12/12/2022	Ryan Mersch	Transportation	From hotel to HQ	20.71
12/13/2022	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, T. Dahl, G. Seeck, N. Crain, N. Carstens, R. Mersch, C. Kinasz	99.90
12/13/2022	Conor Kinasz	Transportation	Uber for B. Coulby, D. Movius, R. Mersch, C. Kinasz from office to hotel	30.84
12/13/2022	Conor Kinasz	Transportation	Uber from hotel to dinner for B. Coulby, D. Movius, R. Mersch, C. Kinasz	15.52
12/13/2022	Conor Kinasz	Transportation	Uber from dinner to hotel for B. Coulby, D. Movius, R. Mersch, C. Kinasz	12.23
12/14/2022	Conor Kinasz	Lodging	Bloomington Renaissance Depot (2 nights) 12.12.22 to 12.14.22	571.04
12/14/2022	Ryan Mersch	Lodging	Hotel stay 12.12 - 12.14	549.49
12/14/2022	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	37.62
12/14/2022	Ryan Mersch	Meals	Breakfast MSP	36.90
12/14/2022	Ryan Mersch	Transportation	Hotel to MSP	28.56
12/14/2022	Ryan Mersch	Transportation	Hotel to MSP	28.56
12/14/2022	Ryan Mersch	Transportation	MSP to Hotel	30.24
12/14/2022	Ryan Mersch	Meals	Dinner with debtor (B.Hakk, B. Coulby, D. Movius) and portage point (r mersch, c. Kinasz)	253.31
12/14/2022	Ryan Mersch	Meals	Dinner with debtor (B.Hakk, B. Coulby, D. Movius) and portage point (r mersch, c. Kinasz)	253.31
12/14/2022	Conor Kinasz	Transportation	Uber airport (ORD) to apartment	42.20
12/14/2022	Ryan Mersch	Transportation	ORD to Home	54.27
Total				\$ 3,409.42